

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 08, 2021

REGISTRATION NO: 27585
BONDS ISSUED BY: St. Charles Community College
AMOUNT OF ISSUE: \$27,955,000.00 (Series 2021) COUNTY: St. Charles
(a portion of \$30,000,000 authorized)
DATE OF ISSUE: April 13, 2021 MONTH OF MATURITY: February
PURPOSE OF BONDS: For the purpose of modernizing and expanding facilities for workforce training, academic programs and support services and to enhance campus security.

Rate of Interest	Amount	Maturity
3.00000%	\$490,000.00	02/15/2022
3.00000%	\$520,000.00	02/15/2023
4.00000%	\$555,000.00	02/15/2024
4.00000%	\$565,000.00	02/15/2025
4.00000%	\$595,000.00	02/15/2026
4.00000%	\$1,345,000.00	02/15/2027
4.00000%	\$1,400,000.00	02/15/2028
4.00000%	\$1,455,000.00	02/15/2029
4.00000%	\$1,515,000.00	02/15/2030
3.00000%	\$1,570,000.00	02/15/2031
3.00000%	\$1,615,000.00	02/15/2032
3.00000%	\$1,665,000.00	02/15/2033
2.00000%	\$1,710,000.00	02/15/2034
2.00000%	\$1,745,000.00	02/15/2035
2.00000%	\$1,780,000.00	02/15/2036
1.87500%	\$1,815,000.00	02/15/2037
1.87500%	\$1,850,000.00	02/15/2038
2.00000%	\$1,885,000.00	02/15/2039
2.00000%	\$1,920,000.00	02/15/2040
2.00000%	\$1,960,000.00	02/15/2041

ARE BONDS CALLABLE: At the College's option, the Bonds or portions thereof maturing on and after February 15, 2031 may be called for redemption and payment prior to their Stated Maturity on and after February 15, 2030, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the College, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank, National Association, St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: U.S. Bank, National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Morgan Stanley & Co, LLC, New York, New York

PURCHASE PRICE: \$30,119,211.97

INTEREST RATE: 1.72936%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$9,521,757,538.00

INDEBTEDNESS: (Including this issue) \$45,840,000.00

NOTICE OF ELECTION: Published in the Mid Rivers Newsmagazine on July 22, 2020; published in the St. Charles County Community News newspaper on July 29, 2020.

DATE OF ELECTION: August 04, 2020

ELECTION RESULTS: Yes - 51,647 No - 25,381

METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about March 10, 2021.
NUMBER OF BIDS RECEIVED: 10